





Our Permanent-Capital Model Enables Us to Invest for the Long-Term

We pride ourselves on being business builders. We take a long-term approach to supporting the companies we acquire and commit significant capital to facilitate our subsidiaries' growth initiatives.

Since our inception, we have added approximately \$723m to our portfolio companies in add-on acquisitions. We've also committed more than \$91m in growth capital expenditures to our current portfolio.

Add-On Acquisitions

Current Holdings	
	\$ 184,000
	\$ 97,500
	\$ 83,100
	\$ 69,000
	\$ 34,400
ACI	\$ 18,800

All figures in 000s

Divested Holdings	
	\$ 107,900
	\$ 89,700
	\$ 24,000
	\$ 14,000
	\$ 900
Total	\$ 723,300

Growth Cap-Ex

Current Holdings (2012 - YTD 6/30/2021)	
	\$ 66,917
	\$ 10,355
ACI	\$ 9,268
	\$ 2,000
	\$ 1,543
	\$ 763
	\$ 158
	\$ 88
Total	\$91,092

All figures in 000s

\$723M

in add-on acquisitions

29

separate add-on transactions

\$91M

in growth capital expenditures to current portfolio

